EXHIBIT 9 D PROPERTY VALUES ON LEGACY BANK AND TRUST LOANS

				Liquidated Value (70% of
	Fair Market		Property	Fair Market
Properties in Portfolio	Value	Value Per Unit	Type	Value)
30	\$ 1,627,350	\$47,863		\$1,139,145

70% **Legacy Bank and Trust Fair Market** Liquidated **Property Address** Value Value Loan # Type 1026 N West Ave \$44,650 SF 40001644 \$ 31,255 \$86,450 141 S Main St 40001644 SF \$ 60,515 1651 N Engel Ave \$78,850 40001644 SF \$ 55,195 221 S Broadway Ave \$34,200 40001644 SF \$ 23,940 \$59,850 2615 W Page St 40001644 SF \$ 41,895 \$62,700 2721 W Lincoln St 40001644 SF \$ 43,890 2954 W Water St \$65,550 SF \$ 40001644 45,885 \$107,350 440 W US Hwy 60 40001644 SF \$ 75,145 816 N National Ave \$58,900 40001644 SF \$ 41,230 \$37,050 826 N Weaver Ave 40001644 SF \$ 25,935 \$46,550 1121 N Park Ave SF \$ 40003477 32,585 \$71,250 1312-1314 S Brite Ave Duplex \$ 40003477 49,875 1506 E Lindberg St \$42,750 40003477 SF \$ 29,925 \$91,200 2021-2025 N Pierce St 40003477 Duplex \$ 63,840 2134 N Kansas Ave \$46,550 40003477 SF \$ 32,585 2541 E Bennett St \$48,450 40003477 SF \$ 33,915 \$55,100 3225 W Latoka St 40003477 SF \$ 38,570 \$66,500 520 S Scenic Ave \$ 40003477 Triplex 46,550 \$61,750 819 N Forest Ave SF \$ 40003477 43,225 \$54,150 \$ 918 N Brown Ave 40003477 SF 37,905 \$44,175 1074 S New Ave 40003752 SF \$ 30,923 \$36,575 SF \$ 1507 E Blaine St 40003752 25,603 \$49,875 1932 W Chestnut St SF \$ 40003752 34,913 \$36,575 2321 N Kellett Ave 40003752 SF \$ 25,603 \$39,900 2731 W College St 40003752 SF \$ 27,930 3242 W Page St \$35,625 40003752 SF \$ 24,938 611 N Warren Ave \$52,250 40003752 SF \$ 36,575 729 W Chicago St \$31,825 40003752 SF \$ 22,278 \$47,500 924 W Central St 40003752 SF \$ 33,250 \$33,250 SF 939 S Fort Ave 40003752 \$ 23,275

\$ 900,000

\$ 1,000,000

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AND LIQUIDATION ANALYSIS